



### KEY FEATURES



#### High Income Potential

XYLD seeks to generate income through covered call writing, which historically produces higher yields in periods of volatility.<sup>(1)</sup>



#### Monthly Distributions

XYLD has made monthly distributions more than 8 years running.



#### Efficient Options Execution

XYLD writes call options on the S&P 500 Index, saving investors the time and potential expense of doing so individually.

### FUND DETAILS

|                         |                             |
|-------------------------|-----------------------------|
| Inception Date          | 06/21/2013 <sup>(2)</sup>   |
| Underlying Index        | Cboe S&P 500 BuyWrite Index |
| Number of Holdings      | 507                         |
| Assets Under Management | \$560.44 mil                |
| Total Expense Ratio     | 0.60%                       |
| 30-Day SEC Yield        | 0.80%                       |
| 12-Month Trailing Yield | 10.18%                      |
| Distribution Frequency  | Monthly                     |

### TRADING DETAILS

|                       |                     |
|-----------------------|---------------------|
| Ticker                | XYLD <sup>(3)</sup> |
| CUSIP                 | 37954Y475           |
| Exchange              | NYSE Arca           |
| Bloomberg IOPV Ticker | XYLDIV              |
| Index Ticker          | BXM                 |

### PERFORMANCE (%)

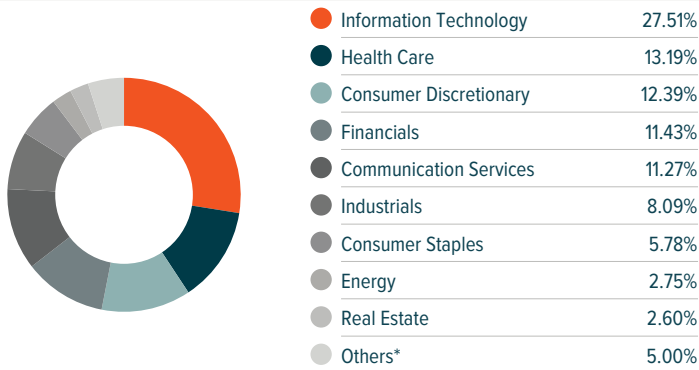
|                             | 1M     | YTD    | 1Y     | 3Y    | 5Y    | Since Inception |
|-----------------------------|--------|--------|--------|-------|-------|-----------------|
| NAV                         | -1.77% | 12.09% | 20.34% | 5.49% | 8.74% | 8.43%           |
| Market Price                | -1.81% | 12.28% | 20.11% | 5.55% | 8.74% | 8.52%           |
| Hybrid Index <sup>(4)</sup> | -1.72% | 12.61% | 21.10% | 6.50% | 9.27% | 8.68%           |

The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance quoted. High short-term performance of the Fund, when observed, is unusual and investors should not expect such performance to be repeated. Returns for periods greater than one year are annualized. For performance data current to the most recent month end, please call 1-888-493-8631, or visit [www.globalxetfs.com](http://www.globalxetfs.com).

### TOP 10 HOLDINGS (%) *Holdings Subject to Change*

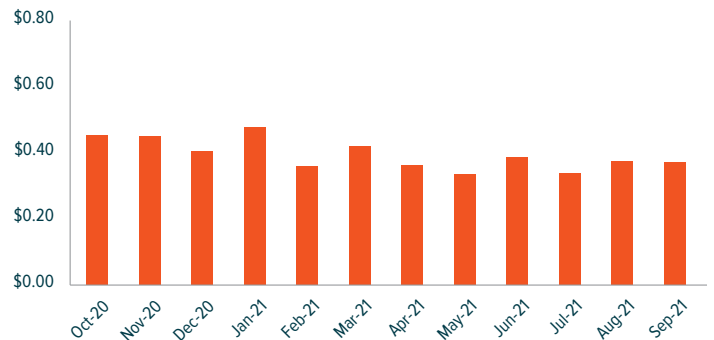
|                      |       |                     |       |
|----------------------|-------|---------------------|-------|
| Apple Inc            | 6.10% | Alphabet Inc-cl C   | 2.06% |
| Microsoft Corp       | 5.81% | Tesla Inc           | 1.72% |
| Amazon.com Inc       | 3.93% | Nvidia Corp         | 1.41% |
| Facebook Inc-class A | 2.22% | Berkshire Hath-b    | 1.38% |
| Alphabet Inc-cl A    | 2.21% | Jpmorgan Chase & Co | 1.34% |

### SECTOR BREAKDOWN (%)



\* Materials 2.51%, Utilities 2.49%

### PREVIOUS 12 MONTH DISTRIBUTIONS<sup>(5)</sup>



### RISK CHARACTERISTICS SINCE ETF INCEPTION

|                       | Cboe S&P 500 BuyWrite Index | S&P 500 Index |
|-----------------------|-----------------------------|---------------|
| Annualized Volatility | 14.14%                      | 17.00%        |
| Beta                  | 0.79                        | 1.00          |
| Sharpe Ratio          | 0.61                        | 0.88          |



## DEFINITIONS

|                             |   |
|-----------------------------|---|
| Cboe S&P 500 BuyWrite Index | The Cboe S&P 500 BuyWrite Index <sup>SM</sup> (BXM) is a benchmark index designed to track the performance of a hypothetical buy-write strategy on the S&P 500 Index.   |
| S&P 500 Index               | S&P 500 Index tracks the performance of 500 leading U.S. stocks and captures approximately 80% coverage of available U.S. market capitalization. It is widely regarded as the best single gauge of large-cap U.S. equities.   |
| 12-Month Trailing Yield     | The distribution yield an investor would have received if they had held the Fund over the last twelve months, assuming the most recent NAV. The 12-Month Trailing Yield is calculated by summing any income, capital gains and return of capital distributions over the past twelve months and dividing by the sum of the most recent NAV and any capital gain distributions made over the same period. |
| Annualized Volatility       | The annualized standard deviation of the daily returns of the security using the closing levels of the index during the 22 index-day period preceding that day.   |
| Beta                        | Measures the volatility of the Fund price relative to the volatility in the market index and can also be defined as the percent change in the price of the Fund given a 1% change in the market index. A beta below one suggests that the Fund was less volatile than the market benchmark.   |
| Sharpe Ratio                | Measures the return for each unit of risk. The risk free rate is subtracted from the mean return and is divided by the standard deviation of returns.   |

(1) Covered call writing can limit the upside potential of the underlying security.

(2) The Fund operated as the Horizons S&P 500<sup>®</sup> Covered Call ETF (the "Predecessor Fund"), a series of Horizons ETF Trust I, prior to the Fund's acquisition of the assets and assumption of the liabilities of the Predecessor Fund on December 24, 2018 (the "Reorganization").

(3) XYLD traded under the ticker HSPX from inception until August 21, 2020.

(4) The Fund's investment objective and investment strategies changed effective December 15, 2017 and again on August 21, 2020. Hybrid index performance reflects the performance of the S&P 500 Stock Covered Call Index through December 14, 2017, the Cboe S&P 500 2% OTM BuyWrite Index through August 20, 2020, and the Cboe S&P 500 BuyWrite Index thereafter.

(5) The Fund typically earns income dividends from stocks and interest from options premiums. These amounts, net of expenses, are typically passed along to Fund shareholders as dividends from net investment income. The Fund realizes capital gains from writing options and capital gains or losses whenever it sells securities. Any net realized long-term capital gains are distributed to shareholders as "capital gain distributions." HSPX collects dividends from the S&P 500 Index companies and monthly options premium from selling single index options on companies in the S&P 500 index, and portions have been passed to shareholders as monthly distributions. Portion of the distribution may include a return of capital. These do not imply rates for any future distributions. The ETF is not required to make distributions.

Investing involves risk, including the possible loss of principal. Concentration in a particular industry or sector will subject XYLD to loss due to adverse occurrences that may affect that industry or sector. Investors in XYLD should be willing to accept a high degree of volatility in the price of the fund's shares and the possibility of significant losses.

XYLD engages in options trading. An option is a contract sold by one party to another that gives the buyer the right, but not the obligation, to buy (call) or sell (put) a stock at an agreed upon price within a certain period or on a specific date. A covered call option involves holding a long position in a particular asset, in this case U.S. common equities, and writing a call option on that same asset with the goal of realizing additional income from the option premium. XYLD writes covered call index options on the S&P 500 Index. By selling covered call options, the fund limits its opportunity to profit from an increase in the price of the underlying index above the exercise price, but continues to bear the risk of a decline in the index. A liquid market may not exist for options held by the fund. While the fund receives premiums for writing the call options, the price it realizes from the exercise of an option could be substantially below the indices current market price.

***This material must be preceded or accompanied by the current fund prospectus. Read it carefully before investing.***

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Beginning October 15, 2020, market price returns are based on the official closing price of an ETF share or, if the official closing price isn't available, the midpoint between the national best bid and national best offer ("NBBO") as of the time the ETF calculates current NAV per share. Prior to October 15, 2020, market price returns were based on the midpoint between the Bid and Ask price. NAVs are calculated using prices as of 4:00 PM Eastern Time. The returns shown do not represent the returns you would receive if you traded shares at other times. Indices are unmanaged and do not include the effect of fees, expenses or sales charges. One cannot invest directly in an index.

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